

Summary of Financial Results for the Three months Ended June 30, 2016 [Japanese GAAP]

Company name:	Oisix Inc.	Stock exchange listings:	TSE Mothers
Securities code:	3182	URL:	http://www.oisix.com
Representative:	Kohey Takashima, Representative Director, CEO		
Contact:	Hajime Yamanaka, Corporate Officer, Administration		
Scheduled date of filing of Quarterly Report:	August 10, 2016		
Scheduled date of payment of dividend:	-		
Preparation of supplementary materials for financial results:	Yes		
Holding of quarterly financial results meeting:	None		

(All amounts are rounded down to the nearest million yen)

1. Financial Results for Three Months ended June 30, 2016 (from April 1, 2016 to June 30, 2016)

Three Months ended	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2016	5,379	—	169	—	179	—	119	—
June 30, 2015	—	—	—	—	—	—	—	—

(Note)

Comprehensive income: 1st Quarter of FY2016(As of June 30, 2016) 118 million yen(—%)
1st Quarter of FY2015(As of June 30, 2015) —million yen(—%)

Three Months ended	Net Income per Share	Diluted Net Income per Share
	Yen	Yen
June 30, 2016	20.47	19.54
June 30, 2015	—	—

(Note)

The number of the previous year and the percentage of change from previous year have not been disclosed as the quarterly consolidated financial statements have been prepared from the current period.

(2) Financial Position

Period ended	Total Assets	Net Assets	Shareholder's Equity Ratio
	Million yen	Million yen	%
June 30, 2016	6,938	4,007	57.7
March 31, 2015	—	—	—

(Reference)

Shareholders' equity (million yen) As of June 30, 2016: 4,005 As of June 30, 2015: —

(Note)

The number of the previous year-end has not been disclosed as the quarterly consolidated financial statements have been prepared from the current period.

2. Dividends

Fiscal Year ended or ending	Dividend per Share				
	1Q	2Q	3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
March 31, 2016	—	0.00	—	0.00	0.00
March 31, 2017	—	—	—	—	—
March 31, 2017 (Forecast)	—	0.00	—	0.00	0.00

(Note)

Revisions to the most recently announced dividend forecast: None

3. Forecast for the Fiscal Year Ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Percentages represent year-on-year changes)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	10,700	—	270	—	280	—	190	—	32.77
Full year	23,000	—	820	—	830	—	580	—	100.05

(Note)

Revisions to the most recently announced forecast: None

The percentage of change from previous year has not been disclosed as the quarterly consolidated financial statements have been prepared from the current period.

* Notes

(1) Changes in principal subsidiaries during the quarter under review

(Changes in specified subsidiaries accompanying changes in scope of consolidation): None

(2) Application of accounting method specific to quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of shares outstanding (common shares)

1) Total number of shares issued at the end of the period (including treasury stock):

As of June 30, 2016	6,145,248 shares
As of March 31, 2016	6,067,288 shares

2) Total number of shares of treasury stock at the end of the period:

As of June 30, 2016	260,000 shares
As of March 31, 2016	270,000 shares

3) Average number of shares during the period:

Three months ended June 30, 2016	5,858,398 shares
Three months ended June 30, 2015	5,936,525 shares

* Information regarding the implementation of quarterly review procedures

This financial report is outside of the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure, the quarterly review procedures for the quarterly consolidated financial statements have been completed.

* Explanation of the proper use of forecast and other notes

The forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors.

Financial Statements

(1)Balance Sheet

(Thousands of yen)

As of June 30, 2016

Assets	
Current assets	
Cash and deposits	2,709,503
Accounts receivable-trade	2,063,667
Merchandise and finished goods	345,481
Work in process	5,282
Raw materials and supplies	26,551
Accounts receivable-other	290,769
Others	128,511
Allowance for doubtful accounts	△99,252
Total current assets	5,470,516
Noncurrent assets	
Property, plant and equipment	483,435
Intangible assets	
Goodwill	112,623
Others	504,891
Total intangible assets	617,515
Investments and other assets	367,326
Total noncurrent assets	1,468,276
Total assets	6,938,793

(Thousands of yen)

As of June 30, 2016

Liabilities	
Current liabilities	
Accounts payable-trade	1,359,499
Accounts payable-other	1,087,443
Income taxes payable	58,350
Provision for points certificates	78,135
Others	239,651
Total current liabilities	2,859,080
Noncurrent liabilities	
Asset retirement obligations	69,694
Others	2,806
Total noncurrent liabilities	72,501
Total liabilities	2,931,582
Net assets	
Shareholders' equity	
Capital stock	924,116
Capital surplus	682,368
Retained earnings	2,878,097
Treasury stock	△477,360
Total shareholders' equity	4,007,222
Accumulated other comprehensive income	
Foreign currency translation adjustments	△1,330
Total accumulated other comprehensive income	△1,330
Non-controlling interests	1,319
Total equity	4,007,211
Total liabilities and equity	6,938,793

(2)Statement of Income

(Thousands of yen)

	Period ended June 30, 2016
Net sales	5,379,819
Cost of sales	2,763,958
Gross profit	2,615,861
Selling, general and administrative expenses	2,445,969
Operating income	169,891
Non-operating income	
Interest income	4
Dividend received	4,230
Compensation income	1,285
Share of profit of entities accounted for using equity method	1,309
Others	3,566
Total Non-Operating Income	10,395
Non-operating expenses	
Interest expenses	5
Stock issuance cost	356
Foreign exchange losses	463
Others	8
Total Non-Operating expenses	834
Ordinary income	179,452
Income before income taxes	179,452
Income taxes-current	48,492
Income taxes-deferred	11,035
Total Income taxes	59,528
Net income attributable to non-controlling interests	—
Net income attributable to owners of the parent	119,923