

Summary of Financial Results for the Three Months Ended September 30, 2015 [Japanese GAAP]

Company name: Oisix Inc. Stock exchange listings: TSE Mothers
 Securities code: 3182 URL: <http://www.oisix.com>
 Representative: Kohey Takashima, Representative Director, CEO
 Contact: Hiroyuki Ozaki, Director, CFO
 Scheduled date of filing of Quarterly Report: November 11, 2015
 Scheduled date of payment of dividend: -
 Preparation of supplementary materials for quarterly financial results: Yes
 Holding of quarterly financial results meeting: Yes

(All amounts are rounded down to the nearest million yen)

1. Financial Results for the Six Months Ended September 30, 2015 (from April 1, 2015 to September 30, 2015)

(1) Operating result (% of change from previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended June 30, 2015	9,375	12.1	261	191.5	279	177.9	177	218.4
Six months ended June 30, 2014	8,366	13.4	89	(75.7)	100	(74.0)	55	(75.8)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended June 30, 2015	29.82	27.87
Six months ended June 30, 2014	9.63	8.77

(2) Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Sep 30, 2015	6,520	3,984	61.1
As of March 31, 2015	6,331	3,777	59.7

Reference: Shareholders' equity (million yen) As of Jun. 30, 2015: 3,907 As of Jun. 30, 2014: 3,777

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	—	0.00	—	0.00	0.00
Fiscal year ending March 31, 2016	—				
Fiscal year ending March 31, 2016 (Forecast)		0.00	—	0.00	0.00

Note: Revisions to the most recently announced dividend forecast: None

3. Forecast for the Fiscal Year Ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	20,000	10.7	750	15.6	770	15.1	480	38.2	80.90

Note: Revisions to the most recently announced earnings forecast: None

*** Notes**

(1) Application of special accounting methods for presenting quarterly non-consolidated financial statements: None

(2) Changes in accounting policies and accounting-based estimates, and restatements

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|---|------|
| 1) Changes in accounting policies due to revisions in accounting standards, others: | Yes |
| 2) Changes in accounting policies other than 1) above: | None |
| 3) Changes in accounting-based estimates: | None |
| 4) Restatements: | None |

(3) Number of shares outstanding (common shares)

1) Total number of shares issued at the end of the period (including treasury stock):

As of September 30, 2015	6,004,084 shares
As of March 31, 2015	5,920,324 shares

2) Total number of shares of treasury stock at the end of the period:

As of September 30, 2015	— shares
As of March 31, 2015	— shares

3) Average number of shares during the period:

Six months ended September 30, 2015	5,966,979 shares
Six months ended September 30, 2014	5,800,562 shares

* Information regarding the implementation of quarterly review procedures

This quarterly financial report is outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure, the review procedures for the quarterly consolidated financial statements have been completed.

* Explanation of the Proper Use of Financial Results Forecast and Other Notes

The forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors.

Financial Statements

(1) Balance Sheet

(Thousands of yen)

	As of March 31, 2015	As of September 30, 2015
Assets		
Current assets		
Cash and deposits	2,659,402	2,794,289
Accounts receivable-trade	1,785,770	1,758,641
Merchandise and finished goods	280,725	295,845
Work in process	4,447	22,897
Raw materials and supplies	22,240	32,873
Accounts receivable-other	266,975	239,737
Other	131,545	128,403
Allowance for doubtful accounts	△89,819	△89,293
Total current assets	5,061,287	5,183,395
Noncurrent assets		
Property, plant and equipment	484,757	502,851
Intangible assets	378,415	438,487
Investments and other assets	407,058	396,116
Total noncurrent assets	1,270,231	1,337,455
Total assets	6,331,519	6,520,850
Liabilities		
Current liabilities		
Accounts payable-trade	1,207,066	1,204,595
Accounts payable-other	801,134	846,228
Income taxes payable	103,599	109,219
Provision for point card certificates	74,373	79,281
Other	294,243	224,581
Total current liabilities	2,480,416	2,463,905
Noncurrent liabilities		
Asset retirement obligations	59,702	66,201
Other	13,827	6,517
Total noncurrent liabilities	73,529	72,719
Total liabilities	2,553,946	2,536,625
Net assets		
Shareholders' equity		
Capital stock	885,918	900,280
Capital surplus	640,631	654,977
Retained earnings	2,251,023	2,428,967
Total shareholders' equity	3,777,573	3,984,224
Total net assets	3,777,573	3,984,224
Total liabilities and net assets	6,331,519	6,520,850

(2) Statement of Income

(Thousands of yen)

	Six months ended September 30, 2014	Six months ended September 30, 2015
Net sales	8,366,232	9,375,312
Cost of sales	4,387,857	4,836,730
Gross profit	3,978,374	4,538,581
Selling, general and administrative expenses	3,888,650	4,277,069
Operating income	89,723	261,512
Non-operating income		
Interest income	223	243
Dividends income	-	4,230
Compensation income	3,910	3,023
Other	8,152	11,623
Total Non-Operating Income	12,285	19,120
Non-operating expenses		
Interest expenses	20	15
Stock issuance cost	1,034	1,253
Other	488	124
Total Non-Operating expenses	1,543	1,394
Ordinary income	100,465	279,238
Income before income taxes	100,465	279,238
Income taxes-current	31,836	97,450
Income taxes-deferred	12,746	3,843
Total Income taxes	44,583	101,293
Net Income	55,882	177,944