

Summary of Financial Results for the Three Months Ended December 31, 2015 [Japanese GAAP]

Company name:	Oisix Inc.	Stock exchange listings:	TSE Mothers
Securities code:	3182	URL:	http://www.oisix.com
Representative:	Kohey Takashima, Representative Director, CEO		
Contact:	Hiroyuki Ozaki, Director, CFO		
Scheduled date of filing of Quarterly Report:	February 12, 2016		
Scheduled date of payment of dividend:	-		
Preparation of supplementary materials for quarterly financial results:	Yes		
Holding of quarterly financial results meeting:	None		

(All amounts are rounded down to the nearest million yen)

1. Financial Results for the Nine Months Ended December 31, 2015 (from April 1, 2015 to December 31, 2015)

(1) Operating result

(% of change from previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec 31, 2015	15,117	11.4	634	51.5	657	51.2	427	60.0
Nine months ended Dec 31, 2014	13,576	13.4	418	(33.2)	434	(33.6)	267	(27.7)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2015	71.45	66.88
Nine months ended December 31, 2014	46.00	41.91

(2) Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Dec 31, 2015	7,616	4,234	55.6
As of March 31, 2015	6,331	3,777	59.7

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	—	0.00	—	0.00	0.00
Fiscal year ending March 31, 2016	—				
Fiscal year ending March 31, 2016 (Forecast)		0.00	—	0.00	0.00

Note: Revisions to the most recently announced dividend forecast: None

3. Forecast for the Fiscal Year Ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	20,000	10.7	750	15.6	770	15.1	480	38.2	80.90

Note: Revisions to the most recently announced earnings forecast: None

*** Notes**

(1) Application of special accounting methods for presenting quarterly non-consolidated financial statements: None

(2) Changes in accounting policies and accounting-based estimates, and restatements

- 1) Changes in accounting policies due to revisions in accounting standards, others: Yes
- 2) Changes in accounting policies other than 1) above: None
- 3) Changes in accounting-based estimates: None
- 4) Restatements: None

(3) Number of shares outstanding (common shares)

1) Total number of shares issued at the end of the period (including treasury stock):

As of December 31, 2015	6,007,316 shares
As of March 31, 2015	5,920,324 shares

2) Total number of shares of treasury stock at the end of the period:

As of December 31, 2015	— shares
As of March 31, 2015	— shares

3) Average number of shares during the period:

Six months ended December 31, 2015	5,979,667 shares
Six months ended September 30, 2014	5,804,308 shares

* Information regarding the implementation of quarterly review procedures

This quarterly financial report is outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure, the review procedures for the quarterly consolidated financial statements have been completed.

* Explanation of the Proper Use of Financial Results Forecast and Other Notes

The forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors.

Financial Statements

(1) Balance Sheet

(Thousands of yen)

	As of March 31, 2015	As of September 30, 2015
Assets		
Current assets		
Cash and deposits	2,659,402	2,787,154
Accounts receivable-trade	1,785,770	2,632,566
Merchandise and finished goods	280,725	394,360
Work in process	4,447	4,286
Raw materials and supplies	22,240	34,022
Accounts receivable-other	266,975	337,445
Other	131,545	157,577
Allowance for doubtful accounts	△89,819	△98,619
Total current assets	5,061,287	6,248,794
Noncurrent assets		
Property, plant and equipment	484,757	494,247
Intangible assets	378,415	469,663
Investments and other assets	407,058	403,727
Total noncurrent assets	1,270,231	1,367,638
Total assets	6,331,519	7,616,433
Liabilities		
Current liabilities		
Accounts payable-trade	1,207,066	1,854,062
Accounts payable-other	801,134	988,698
Income taxes payable	103,599	129,064
Provision for point card certificates	74,373	79,833
Other	294,243	259,531
Total current liabilities	2,480,416	3,311,189
Noncurrent liabilities		
Asset retirement obligations	59,702	65,843
Other	13,827	4,563
Total noncurrent liabilities	73,529	70,406
Total liabilities	2,553,946	3,381,596
Net assets		
Shareholders' equity		
Capital stock	885,918	900,947
Capital surplus	640,631	655,642
Retained earnings	2,251,023	2,678,246
Total shareholders' equity	3,777,573	4,234,836
Total net assets	3,777,573	4,234,836
Total liabilities and net assets	6,331,519	7,616,433

(2) Statement of Income

(Thousands of yen)

	Nine months ended December 31, 2014	Nine months ended December 31, 2015
Net sales	13,576,461	15,117,795
Cost of sales	7,153,089	7,800,921
Gross profit	6,423,371	7,316,873
Selling, general and administrative expenses	6,004,454	6,682,342
Operating income	418,917	634,531
Non-operating income		
Interest income	228	248
Dividends income	-	4,230
Compensation income	5,844	4,407
Other	12,243	15,798
Total Non-Operating Income	18,316	24,684
Non-operating expenses		
Interest expenses	29	22
Stock issuance cost	1,330	1,534
Other	1,151	156
Total Non-Operating expenses	2,511	1,713
Ordinary income	434,722	657,502
Income before income taxes	434,722	657,502
Income taxes-current	147,527	229,906
Income taxes-deferred	20,173	372
Total Income taxes	167,700	230,279
Net Income	267,022	427,223