

August 11, 2015

Summary of Financial Results for the Three Months Ended June 30, 2015 [Japanese GAAP]

Company name:	Oisix Inc.	Stock exchange listings:	TSE Mothers
Securities code:	3182	URL:	http://www.oisix.com
Representative:	Kohey Takashima, Representative Director, CEO		
Contact:	Hiroyuki Ozaki, Director, CFO		
Scheduled date of filing of Quarterly Report:	August 12, 2015		
Scheduled date of payment of dividend:	-		
Preparation of supplementary materials for quarterly financial results:	Yes		
Holding of quarterly financial results meeting:	None		

(All amounts are rounded down to the nearest million yen)

1. Financial Results for the Three Months Ended June 30, 2015 (from April 1, 2015 to June 30, 2015)

(1) Operating result (% of change from previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2015	4,719	15.0	161	237.7	169	204.5	107	247.0
Three months ended June 30, 2014	4,104	9.5	47	(75.7)	55	(72.6)	31	(74.4)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended June 30, 2015	18.18	16.91
Three months ended June 30, 2014	5.37	4.88

(2) Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2015	6,540	3,907	59.7
As of March 31, 2015	6,331	3,777	59.7

Reference: Shareholders' equity (million yen) As of Jun. 30, 2015: 3,907 As of Jun. 30, 2014: 3,777

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	—	0.00	—	0.00	0.00
Fiscal year ending March 31, 2016	—	—	—	—	—
Fiscal year ending March 31, 2016 (Forecast)	—	0.00	—	0.00	0.00

Note: Revisions to the most recently announced dividend forecast: None

3. Forecast for the Fiscal Year Ending March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	9,300	11.2	250	178.6	260	158.8	160	186.3	26.97
Full year	20,000	10.7	750	15.6	770	15.1	480	38.2	80.90

Note: Revisions to the most recently announced earnings forecast: None

*** Notes**

- (1) Application of special accounting methods for presenting quarterly non-consolidated financial statements: None
- (2) Changes in accounting policies and accounting-based estimates, and restatements
- 1) Changes in accounting policies due to revisions in accounting standards, others: Yes
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting-based estimates: None
 - 4) Restatements: None

(3) Number of shares outstanding (common shares)

1) Total number of shares issued at the end of the period (including treasury stock):

As of June 30, 2015	5,989,164 shares
As of March 31, 2015	5,920,324 shares

2) Total number of shares of treasury stock at the end of the period:

As of June 30, 2015	— shares
As of March 31, 2015	— shares

3) Average number of shares during the period:

Three months ended June 30, 2015	5,936,525 shares
Three months ended June 30, 2014	5,793,955 shares

* Information regarding the implementation of quarterly review procedures

This quarterly financial report is outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure, the review procedures for the quarterly consolidated financial statements have been completed.

* Explanation of the Proper Use of Financial Results Forecast and Other Notes

The forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors.

Financial Statements

(1) Balance Sheet

(Thousands of yen)

	As of March 31, 2015	As of June 30, 2015
Assets		
Current assets		
Cash and deposits	2,659,402	2,835,464
Accounts receivable-trade	1,785,770	1,782,007
Merchandise and finished goods	280,725	308,093
Work in process	4,447	10,035
Raw materials and supplies	22,240	21,508
Accounts receivable-other	266,975	256,789
Other	131,545	127,817
Allowance for doubtful accounts	△89,819	△90,221
Total current assets	5,061,287	5,251,494
Noncurrent assets		
Property, plant and equipment	484,757	471,319
Intangible assets	378,415	412,033
Investments and other assets	407,058	406,050
Total noncurrent assets	1,270,231	1,289,403
Total assets	6,331,519	6,540,898
Liabilities		
Current liabilities		
Accounts payable-trade	1,207,066	1,305,779
Accounts payable-other	801,134	890,510
Income taxes payable	103,599	65,261
Provision for point card certificates	74,373	71,888
Other	294,243	229,828
Total current liabilities	2,480,416	2,563,268
Noncurrent liabilities		
Asset retirement obligations	59,702	59,899
Other	13,827	10,173
Total noncurrent liabilities	73,529	70,072
Total liabilities	2,553,946	2,633,340
Net assets		
Shareholders' equity		
Capital stock	885,918	896,965
Capital surplus	640,631	651,671
Retained earnings	2,251,023	2,358,920
Total shareholders' equity	3,777,573	3,907,557
Total net assets	3,777,573	3,907,557
Total liabilities and net assets	6,331,519	6,540,898

(2) Statement of Income

(Thousands of yen)

	Three months ended June 30, 2014	Three months ended June 30, 2015
Net sales	4,104,592	4,719,195
Cost of sales	2,143,222	2,431,918
Gross profit	1,961,370	2,287,277
Selling, general and administrative expenses	1,913,403	2,125,314
Operating income	47,967	161,962
Non-operating income		
Interest income	9	9
Dividends income	-	4,230
Compensation income	1,910	1,244
Other	6,434	2,413
Total Non-Operating Income	8,353	7,897
Non-operating expenses		
Interest expenses	9	8
Stock issuance cost	479	644
Other	302	122
Total Non-Operating expenses	792	775
Ordinary income	55,528	169,084
Income before income taxes	55,528	169,084
Income taxes-current	13,353	59,330
Income taxes-deferred	11,084	1,856
Total Income taxes	24,437	61,187
Net Income	31,091	107,897