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### Notice of Results Forecast Revisions

Oisix ra daichi inc. announces that it has revised its consolidated earnings forecast for the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019) announced on October 25, 2018 in light of recent performance trends.

#### 1. Results Forecast Revisions

Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2019  
 (April 1, 2018 to March 31, 2019)

	Net sale	Operating income	EBITDA	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	64,000	1,800	2,600	1,500	45.31
Revised forecast (B)	64,000	2,200	3,000	1,800	58.06
Change (B-A)	0	400	400	300	—
Rate of changes (%)	0	22.2	15.4	20.0	—
(Reference) Results for the previous fiscal year(Fiscal year ended March 31, 2018)	39,987	891	1,670	237	7.38

(NOTE) On October 1st, 2018, the Company implemented a 2 for 1 stock split of common shares. For the previous consolidated accounting year, said stock split is assumed to have occurred at the beginning of that accounting year for the purposes of calculating comparable Net Income per Share

#### 2. Reasons for revision of forecast

In its core business, Home Delivery Business, the Oisix brand saw steady progress in the premium time-saving service KitOisix, which completes a reliable and safe menu in 20 minutes. This service improved marginal profit by improving productivity of meal kits and efficiency of new customer acquisition.

Additionally, in Radish Boya brands, the company continued to improve profitability in 1H. As a result, marginal profit improved as product costs were optimized and promotional costs were streamlined.

Based on these result, operating income and EBITDA are expected to be higher than previously announced. In addition, as a result of careful examination of the recoverability of deferred tax assets, taking into account the impact of

tax effect accounting based on absorption merger of Radishboya co.,ltd as the effect date of October 1, 2018, which is a special factor for the current consolidated fiscal year, additional deferred tax assets are expected to be recorded. So net income attributable to owners of parent is expected to be significantly higher than previously announced.

(NOTE) The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company. Actual results may differ materially from the forecasts due to a variety of factors.