



Notice of Issuance of New Shares via Third-Party Allotment

Oisix
2019.6.26

- 1. Overview of Issuance of New Shares via Third-Party Allotment**
- 2. About the Approach with Yamato HD**
- 3. About the Approach with A-FIVE**

1. Overview of Issuance of New Shares via Third-Party Allotment

2. About the Approach with Yamato HD

3. About the Approach with A-FIVE

Third-Party Allotment

◆ Issuance of New Shares via Third-Party Allotment

- Subscriber of Allocated Shares : Yamato Holdings Co., Ltd.
: A-FIVE
- Number of New Shares to be Issued : 586,000 shares
(1.71% of the total number of shares)
 - └ Yamato HD : 219,700 shares
(Percentages of Shares 0.64%)
A-FIVE : 366,300 shares
(Percentages of Shares 1.07%)
- Aggregate Funding Amount : JPY 799,890,000
- Specific Use of Funds Procured : Investment for capital expenditures to build a network for the entire food distribution chain.

◆ Yamato Holdings Co., Ltd.

- Representative : Nagao Yutaka
- Capital : JPY 127,234 million
- Business Description : Business management of companies engaged in the delivery business, etc.

◆ A-FIVE

- Representative : Mitsumasu Yasuhiro
- Capital : JPY 17,551 million
- Business Description : Investment and growth support to businesses in order to further strengthen and grow the Japanese agriculture, forestry and fisheries industries

Table of Contents

1. Overview of Issuance of New Shares via Third-Party Allotment
- 2. About the Approach with Yamato HD**
3. About the Approach with A-FIVE

Background of the partnership



Order

Procurement
logistics

Inter-base
logistics

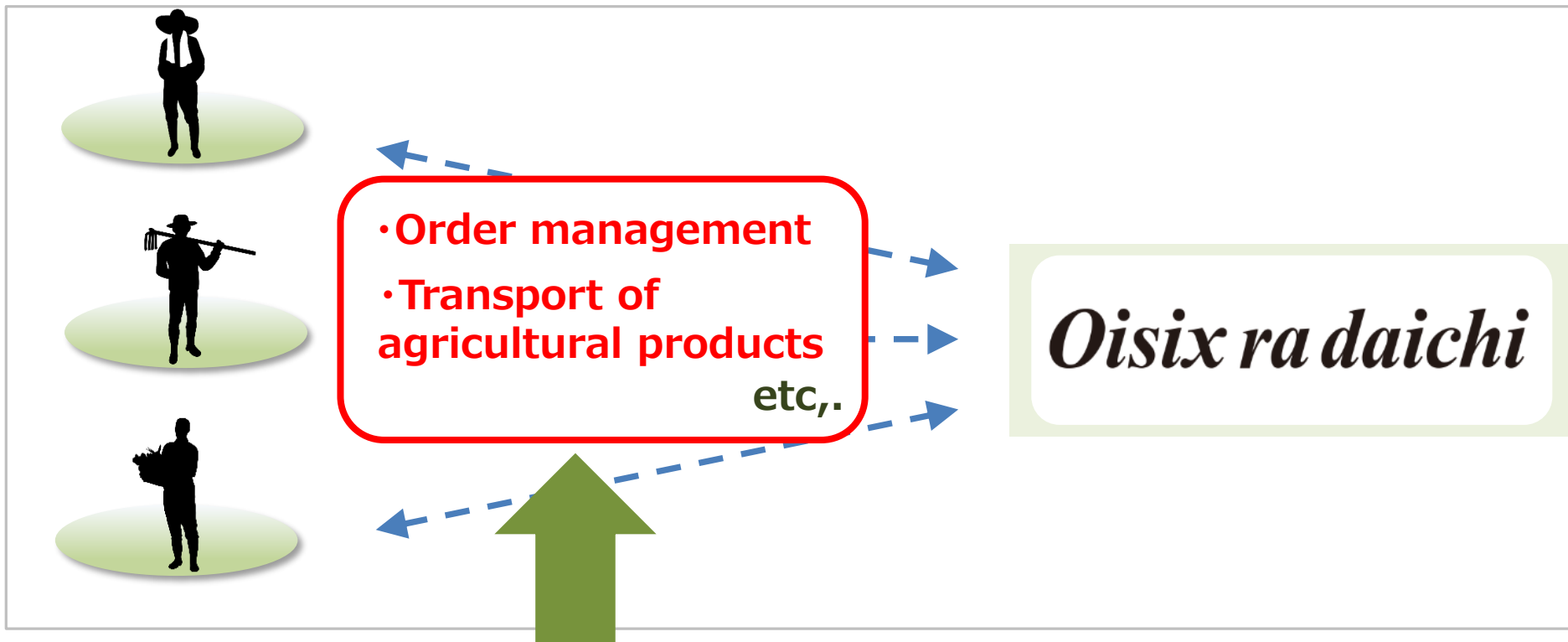
Last
one
mile

Outsource
transportation
to
 ヤマト運輸

There is room for improvement

**There are a wide range of supply chain issues
to be addressed**

Background of the partnership



VegeNeco Project

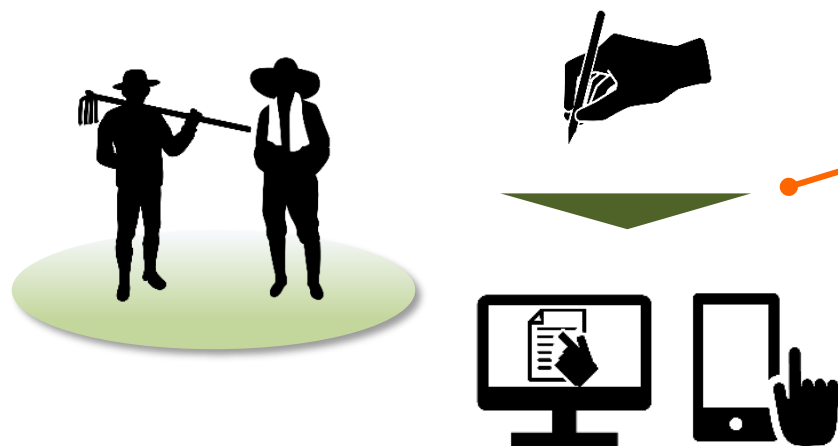
Oisix ra daichi  ヤマト運輸

In 2017, we have launched the "VegeNeco project" as a open platform that offers 1-stop, efficient delivery from Producers ordering to customers.

Background of the partnership

■ Recent Efforts (since March in 2019)

Order exchange, Data management, Form creation etc.,



**From Analog Method
to PC or Smartphone**

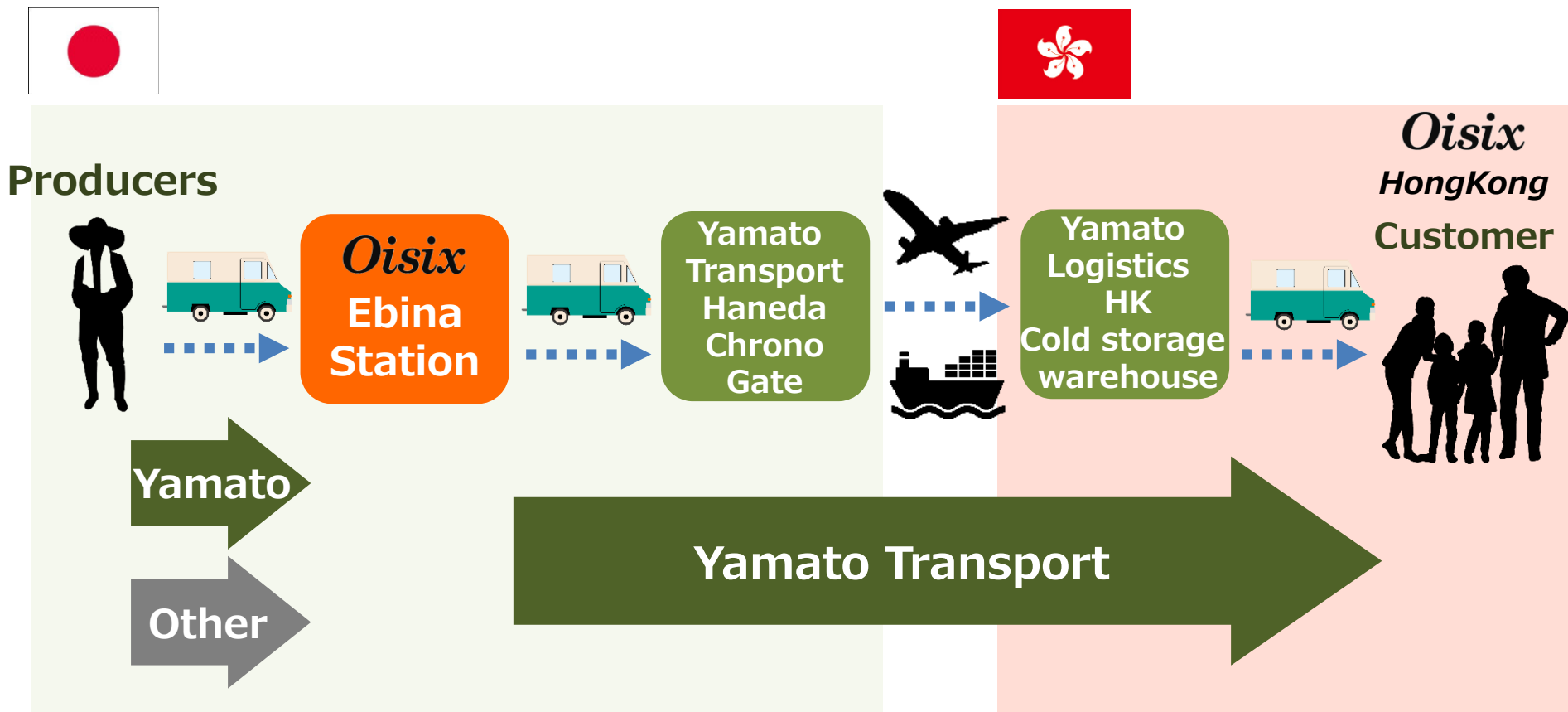
【Introduced Companies】

“Nagasaki Nanbu” Production Union
Salad Bowl Co., Ltd.

- User interface was improved based on interviews with introduced users, and it was re-released in June.
- Introduced services at seminars gathered by Producers, steadily increasing the number of companies using the service.

Background of the partnership

In Hong Kong, we began using a high-quality, integrated cold storage transportation network using a cold warehouse owned by Yamato HK.



About the Approach with Yamato HD

Oisix ra daichi

- No.1 Natural food delivery company
- 5,000 directly contracted producers



ヤマト運輸

- No.1 domestic courier service share
- Logistics / Delivery Network based on the whole world

Entered into a business alliance agreement
to utilize the assets of both companies
to resolve issues
in the entire food distribution supply chain

Table of Contents

1. Overview of Issuance of New Shares via Third-Party Allotment
2. About the Approach with Yamato HD
- 3. About the Approach with A-FIVE**

About A-FIVE

◆ investment and growth support to businesses
in order to further strengthen and grow the Japanese agriculture,
forestry and fisheries industries.

- Support for the sixth industrialization
- Support for business restructuring and entry
- Support for the rationalization of food distribution

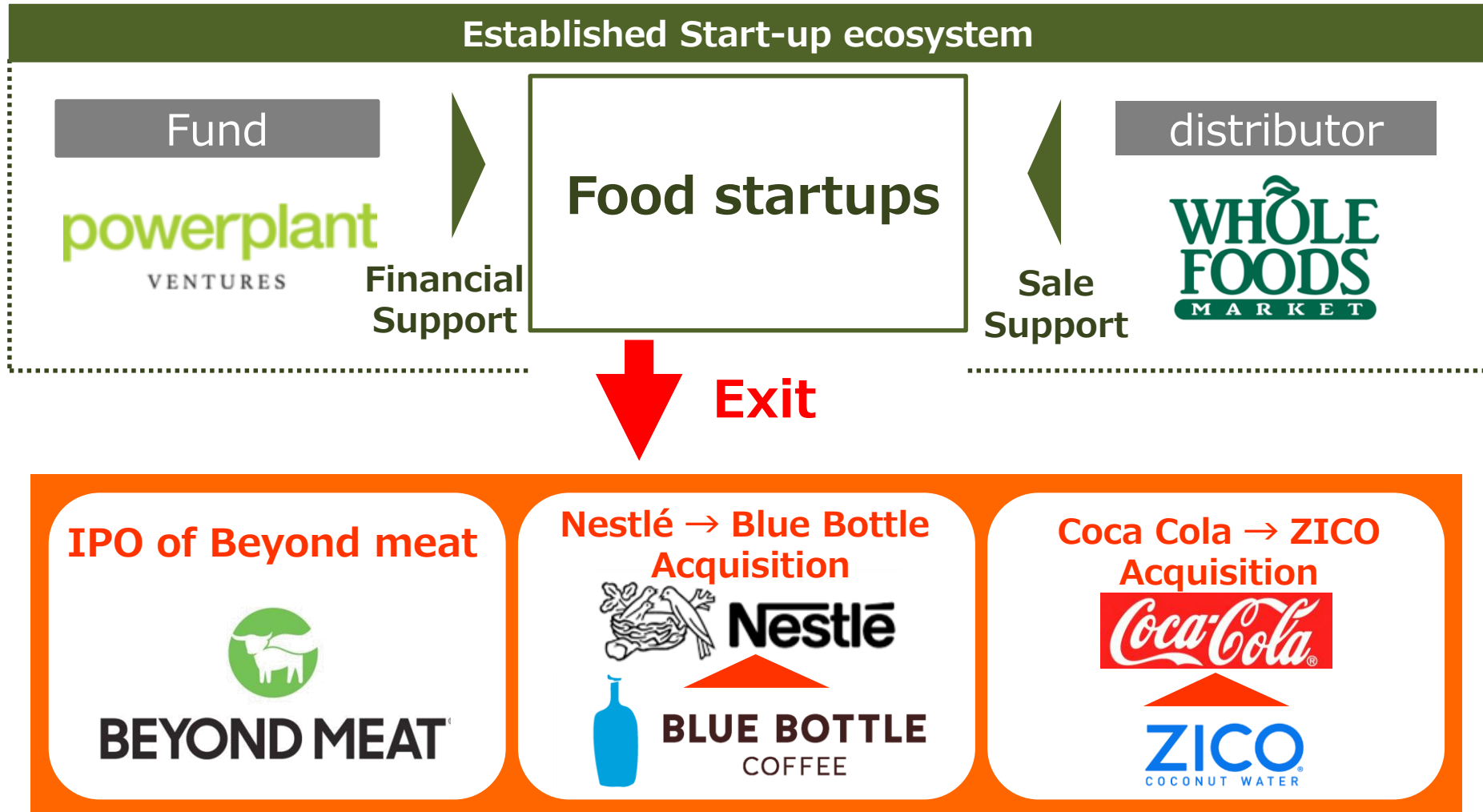
Total investment 127

※As of end of March 2018

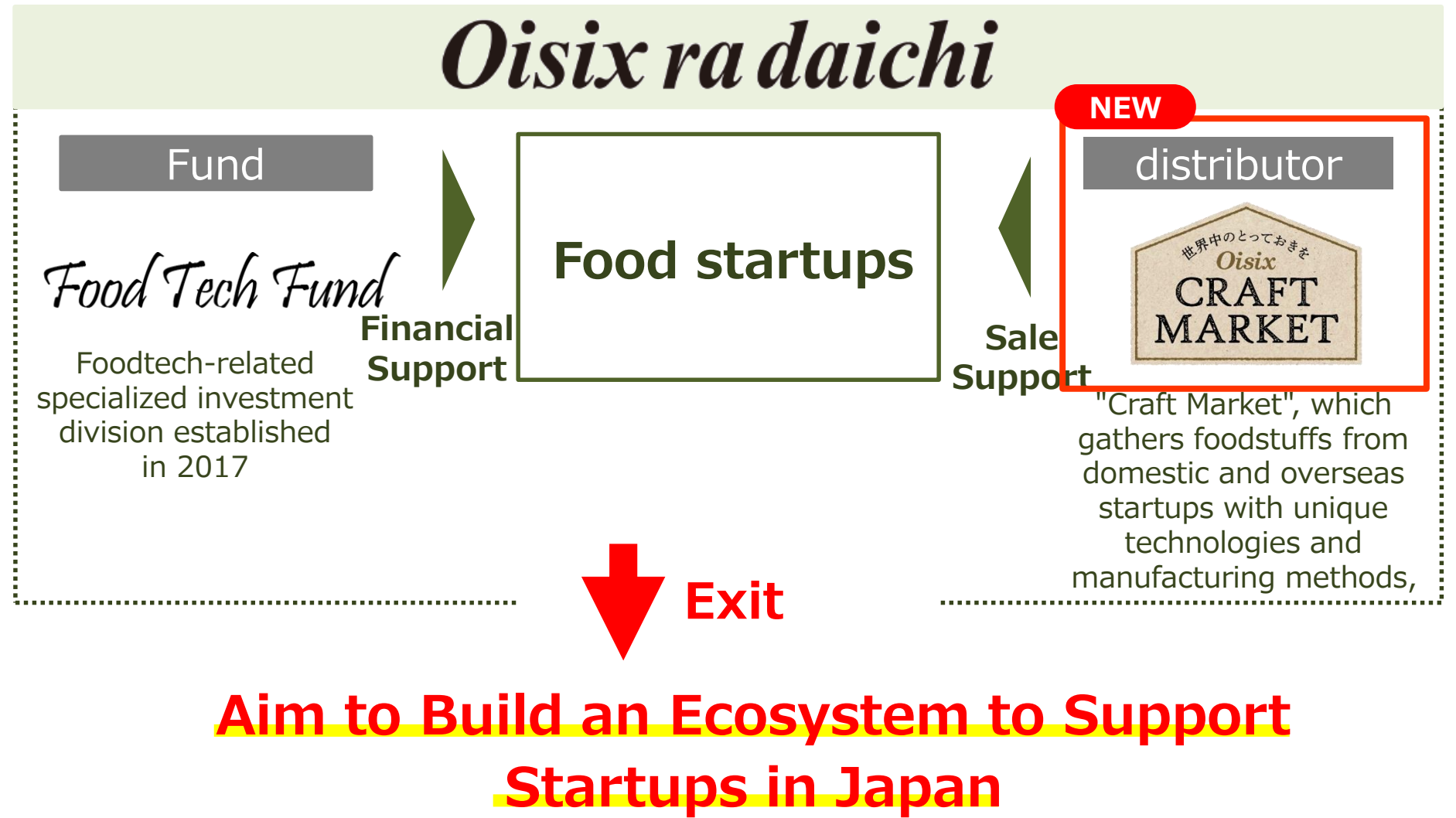


Background of the partnership

■ The Environment surrounding Food Startups in US



Background of the partnership



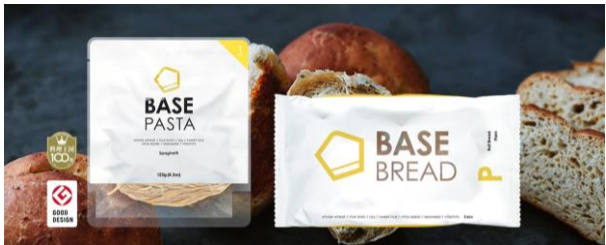
Aim to Build an Ecosystem to Support Startups in Japan

Background of the partnership

We established the Oisix Craft Market to create a food startup ecosystem in Japan

◆ Domestic Startup ※Plan to sale in Autumn in 2019

Ex) Base Food Co., Ltd.
•• Sell pasta / bread with a complete diet



◆ Collaboration with overseas venture capital / Incubators



American New Food Category Venture Capital



Support for shared office and test kitchen



About the Approach with A-FIVE

we will sale products from A-FIVE investees and partner Producers in the "Craft Market",



Investment
and growth
support



A-FIVE investees
and partner Producers

◆ candidate



Tsuno Wine Co., Ltd.



Other investees

