



March 31, 2026

To Our Stakeholders

Company Name:	Oisix ra daichi Inc. (Code: 3182 TSE Prime)
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**Notice Regarding Group Reorganization  
(Conversion of Subsidiary into Sub-subsidiary)**

Oisix ra daichi Inc. (the "Company") announced that it resolved today to make CRAZY KITCHEN Co., Ltd. ("CK"), a consolidated subsidiary of the Company, a wholly-owned subsidiary of Bondish Co., Ltd. ("Bondish"), another subsidiary of the Company, through a share transfer effective April 1, 2026 (making CK a sub-subsidiary of the Company). This transaction is hereinafter referred to as the "Reorganization".

The Reorganization is being implemented as part of an intra-group reorganization, following the transition of major SHiDAX Group B2B subscription (food service) companies into wholly-owned subsidiaries and the absorption-type mergers between these major companies.

Since the Reorganization is between the Company's consolidated subsidiaries, certain disclosure items and details have been omitted.

1. Purpose of the Reorganization

Bondish's core strength lies in its operational excellence, delivering stable, high-quality corporate catering and employee cafeteria services at scale. Meanwhile, CK specializes in experiential design for high-end event catering, demonstrating exceptional expertise in translating brand identities into immersive experiences, particularly for luxury brands.

Bondish is strategically expanding its positioning as a comprehensive corporate catering provider, scaling its services from daily meal operations to premium corporate events. The Company anticipates that integrating CK's high-value-added production capabilities and brand experience design will significantly enhance Bondish's service portfolio and competitive edge. Therefore, the Company has resolved to position CK under the umbrella of Bondish.

Furthermore, the Group is focused on strengthening its B2B subscription business and is advancing the consolidation of management resources through the integration of the SHiDAX Group. This Reorganization promotes the integration of back-office functions and the reduction of administrative costs by unifying the operational structure. By maximizing future cash flows through these initiatives, the Company aims to enhance the corporate value of the entire Group.

2. Overview of the Subsidiary becoming a Consolidated Sub-subsidiary

(1) Name	CRAZY KITCHEN Co., Ltd.		
(2) Address	1F Hirasawa Bldg., 6-3-17 Nakanobu, Shinagawa-ku, Tokyo		
(3) Representative	Representative Director / Anri Tsuchiya		
(4) Principal Business	Catering services, etc.		
(5) Paid in Capital	JPY 5 million		
(6) Date of Establishment	November 16, 2015		
(7) Fiscal year-end	March 31		
(8) Beneficial shareholder and ownership ratio	Oisix ra daichi Inc. 100%		
(9) Financial Position for the Past Three Years			
Fiscal Year	FY2022	FY2023	FY2024
Total assets	JPY 36 million	JPY 32 million	JPY 31 million
Net assets	JPY 4 million	JPY 4 million	JPY 4 million

3. Overview of the Transferee of the Share Transfer (Consolidated Subsidiary)

(1) Name	Bondish Co., Ltd.		
(2) Address	1-2-2 Hitotsubashi, Chiyoda-ku, Tokyo		
(3) Representative	Representative Director and President / Shuichiro Kamigata		
(4) Principal Business	Catering services, etc.		
(5) Paid in Capital	JPY 50 million		
(6) Date of Establishment	March 3, 2003		
(7) Fiscal year-end	December 31		
(8) Beneficial shareholder and ownership ratio	Oisix ra daichi Inc. 52%		

4. Details of the Share Transfer and Shareholding Status

Number of shares held before the transfer	5,000 shares (Ownership ratio: 100%)
Number of shares to be transferred	5,000 shares
Number of shares held after the transfer	0 shares (Ownership ratio: 0%)

5. Schedule (Transferee)

Board of Directors' resolution approving transfer	March 26, 2026
Execution date of the share transfer agreement	March 31, 2026
Effective date of the share transfer	April 1, 2026 (planned)

6. Outlook

Since the Reorganization is a share transfer between the Company's consolidated subsidiaries and there is no change in the scope of consolidation, the impact on the Company's consolidated financial results is expected to be immaterial.