



April 14, 2026

To Our Stakeholders

Company Name:	Oisix ra daichi Inc. (Code: 3182 TSE Prime)
Name of Representative:	Kohey Takashima, President and Representative Director
Inquiries:	Tetsuya Nakagawa, CFO
Telephone:	+81 3 6867-1149

### **Notice Regarding Establishment of Sub-subsidiary and Acquisition of Washoku Business**

Oisix ra daichi Inc. (the "Company") announced that its consolidated subsidiary, Oisix Inc. (USA), resolved today to establish a wholly-owned subsidiary (a sub-subsidiary of the Company) and that the newly established subsidiary will acquire the Washoku business (including airline catering business) from FUN BENTO INC. ("BentOn"), a company providing "BENTO" (boxed meals) services based in New York, USA.

#### **I. Rationale for the Establishment of the New Subsidiary and Business Acquisition**

Since the consolidation of the "SHiDAX" Group in 2024, the Company has expanded its business domains from the B2C subscription business (food delivery) to the B2B subscription business (food service). Through this acquisition of the Washoku business, the Group will establish a business foundation in the U.S. B2B Washoku market.

BentOn is a widely recognized deli specialist in New York, where demand for Washoku is high, providing healthy and nutritionally balanced Japanese bento boxes and side dishes. It also has an established track record in catering for U.S. and Japanese sports teams and corporate cafeterias of major U.S. companies. The Company and BentOn have already forged a strong cooperative relationship through initiatives such as the simultaneous launch of "Oisix x BentOn" collaboration meal kits in both countries. The primary objectives of this business acquisition are as follows:

- Establishment of a Business Foundation in the U.S. B2B Market:

The Company will drive its entry into the U.S. B2B Washoku market by establishing an end-to-end "Washoku delivery platform" through closer collaboration with the proven local partner, BentOn.

- Maximization of Group Synergies:

The Company will deliver high-quality, localized meal services by integrating BentOn's manufacturing expertise with its own value-added product development. Leveraging this base for an agile supply structure will further solidify the Group's stable revenue foundation in U.S..

## II. Overview of the Sub-subsidiary to be established

(1) Name	TBD	
(2) Date of Establishment	May 2026 (planned)	
(3) Address	USA	
(4) Representative	Toru Furukawa, CEO	
(5) Principal Business	Washoku business (including airline catering business)	
(6) Paid in Capital	USD 10,000 (planned)	
(7) Fiscal year-end	December (planned)	
(8) Beneficial Shareholder and Ownership Ratio	Oisix Inc. 100%	
(9) Relationship with the Company	Capital relationship	The New Company is scheduled to be established as a wholly-owned subsidiary of the Company's subsidiary.
	Personnel relationship	Employees of the Company are scheduled to serve as directors of the New Company.
	Business relationship	N/A (The New Company has not yet been established)

## III. Overview of the Business Acquisition

### 1. Details of Business Acquisition

Description of Business	Washoku business (including airline catering business)
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Note: The net sales, ordinary profit, assets, and liabilities of the target business for the most recent fiscal year, as well as the acquisition price, are not disclosed due to confidentiality obligations to the counterparty. The acquisition price was determined through mutual consultation based on reasonable grounds, following a comprehensive analysis and evaluation of the target company's financial condition and future earnings projections.

### 2. Overview of Counterparty

(1) Name	FUN BENTO INC.	
(2) Date of Establishment	February 22, 2018	
(3) Address	851 Loveland Madeira Rd, Loveland OH 45140, USA	
(4) Representative	Toru Furukawa, CEO	
(5) Principal Business	Manufacture and sale of food products	
(6) Paid in Capital	USD 20,000	
(7) Fiscal year-end	December	
(8) Beneficial Shareholder and Ownership Ratio	Toru Furukawa 100%	
(9) Relationship with the Company	Capital relationship	None
	Personnel relationship	None
	Business relationship	The Company has had business transactions, including contract manufacturing.

Note: The net assets and total assets are not disclosed due to confidentiality obligations to the counterparty.

IV. Schedule

Board of Directors' resolution (Oisix Inc.)	April 14, 2026
Execution date of the business transfer agreement	May 2026 (planned)
Execution date of the business transfer	June 2026 (planned)

V. Outlook

The impact on the Company's consolidated financial results is expected to be immaterial. The Company will promptly make an announcement if any other matters that require disclosure arise.